

BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights						
Financial parameters	Unit	2023-24	2022-23	2023-24	2022-23	2022-23
		Oct-Dec	Oct-Dec	Apr-Dec	Apr-Dec	Apr-Mar
Profit before tax	₹ crores	4,580	2,126	29,905	(5,902)	2,217
Profit after tax	₹ crores	3,397	1,960	22,449	(4,608)	1,870
Forex Fluctuation gain/(loss)	₹ crores	(29)	(141)	(132)	(1,691)	(1,498)
- Crude Liability	₹ crores	(18)	(92)	(117)	(1,275)	(1,238)
- Other than Crude Liability	₹ crores	(11)	(49)	(15)	(416)	(260)
Marketing Inventory Gain/(Loss)	₹ crores	(369)	(752)	58	(1,507)	(3,420)
Interest						
- Interest Expenditure*	₹ crores	502	978	1,949	2,404	3,216
- Interest Income	₹ crores	249	161	985	516	703
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	16,017	40,256	16,017	40,256	35,855
Oil Bond Holding including Government Stock(Face Value)	₹ crores	4,259	4,259	4,259	4,259	4,259
GRM (BPCL)	US \$/bbl	13.35	15.92	14.72	20.08	20.24
GRM (Mumbai Refinery)	US \$/bbl	7.92	11.26	9.84	14.99	15.20
GRM (Kochi Refinery)	US \$/bbl	14.00	14.57	16.27	20.37	21.01
GRM (Bina Refinery)	US \$/bbl	19.98	26.85	21.42	28.94	28.18
Operational Highlights						
Operational parameters	Unit	2023-24	2022-23	2023-24	2022-23	2022-23
		Oct-Dec	Oct-Dec	Apr-Dec	Apr-Dec	Apr-Mar
REFINING						
Refinery Throughput	MMT	9.86	9.39	29.57	27.90	38.53
- MR	MMT	3.09	3.87	11.23	10.59	14.66
- KR	MMT	4.68	3.45	13.18	11.61	16.13
- BR	MMT	2.09	2.07	5.16	5.70	7.74
Distillate Yield	%	84.21%	83.85%	84.11%	84.45%	84.19%
High Sulphur as a % of total crude	%	83%	71%	78%	73%	73%
MARKETING						
Sale of Petroleum Products						
a. Domestic						
- LPG	MMT	2.11	2.09	6.00	5.90	7.92
- MS	MMT	2.52	2.43	7.54	7.20	9.60
- HSD	MMT	5.87	6.04	17.26	16.88	22.84
- SKO	MMT	0.03	0.04	0.11	0.11	0.14
- ATF	MMT	0.50	0.44	1.38	1.26	1.74
- Others	MMT	1.89	1.77	5.57	4.66	6.68
Total Domestic	MMT	12.92	12.81	37.86	36.01	48.92
b. Exports	MMT	0.28	0.21	0.93	0.97	1.31
Total Sales	MMT	13.20	13.02	38.79	36.98	50.23

* Interest expense for Apr-Dec 2023 includes interest of Rs. 517 crores (Apr-Dec 2022: Rs. 496 crores) on lease liability on account of leases under IND AS 116.

** Debt position as on 31st December, 2023 excludes lease liability of Rs. 8,719 Crores (Rs. 8,920 as on 31st March, 2023) on account of implementation of IND AS 116.